

SPEEDE/EDI – ApplyTexas Meeting

July 18, 2018

7:30 – 8:30 – Breakfast- Phoenix South (breakfast tacos, coffee, hot tea, assorted juices)

7:30 – 8:45 – Registration

8:45 – 9:00 – Welcome– Phoenix Central

Presenters: Dana Fields, Houston Community College, ATA Advisory Committee
Co-Chair

Session Description: Welcome and information on conference

9:05- 9:50 – Concurrent Session #1

1) SPEEDE and EDI Updates - Phoenix North

Presenter: Andy Johnson, NSC

Session Description: Now that the SPEEDE server has been at the Clearinghouse for a few years come learn how things have progressed and what's in store for the future.

2) ApplyTexas Updates- Phoenix Central

Presenters: Dana Fields, Houston Community College, ATA Advisory Committee
Co-Chair and Tim Brace, ATA Technical Team Manager

Session Description: Updates on the changes implemented to this cycle. We will also give updates on our work on our move to the new AWS platform, GDPR and a new initiative to assist “foster care” applicants.

9:50 – 10:05 – Break – Prefunction/hallway area (coffee, hot tea, sodas)

10:05 – 10:50 – Concurrent Session #2

1) SPEEDE 101 - Phoenix North

Presenter: Jean McArthur, University of Texas- Austin

Session Description: Users will delve into what the advantages of sending via the server are, options for delivery times, the basics of the EDI layout, and setting up the SPEEDE transcripts for Texas specific requirements.

2) ApplyTexas for Newbies- Phoenix Central

Presenter: Debbie Gilcrest, The University of Texas Rio Grande Valley

Session Description: Are you new in your position or just getting started with the ApplyTexas Application (ATA)? This session will cover the basics of the ApplyTexas application and get you in the “know” in no time.

3) Graduate and International App Tips, Tricks and Shares - Austin

Presenters: Deana Williams, University of Texas & Reyes Perez, University of Texas

Session Description: A session designed for those that use the Graduate and International Applications in ApplyTexas or are thinking about using it. This is a chance to ask your questions and find out about the capabilities of the ATA with graduate and international applicants.

11:00 – 11:50 – Concurrent Session #3

1) SPEEDE 102- Phoenix North

Presenter: Jean McArthur, University of Texas- Austin

Session Description: Users will learn how to find trading partners, types of documents to send, EDI vs XML, common problems and how to surmount them, and what is TREx.

2) Customizing the ApplyTexas Application – Phoenix Central

Presenter: Sarah Wehner, ApplyTexas Technical Team

Session Description: Going beyond the basics, Sarah will share tips on how to customize ApplyTexas to meet your needs and optimize its usability.

3) Scholarship App - Austin

Presenters: Nora Cargo, Texas A&M University

Session Description: Learn from current users of the ApplyTexas Scholarship application. If you are thinking of using the application or want to hear and share usability ideas, attend this session.

12:00 – 1:00 – Lunch – Phoenix South (plated meal of grilled chicken with parmesan cream sauce, farmer’s market salad, mashed potatoes, veggies, dulce de leche cheesecake, and tea)

***** The ATA committee will have lunch in the DeWitt room *****

1:00 – 1:50 – Concurrent Session #4

1) NSC Update Part 1 - Phoenix North

Presenter - Joe Roof and Julie Esau, NSC

Session Description: You requested the NSC and we delivered. Enrollment Reporting questions- ask the experts! If you use the NSC for more than sending reports to the NSLDS, they can help with those questions too!

2) 4-year (FTIC & Tr) app Tips, Tricks and Shares– Phoenix Central

Presenters: Samantha Taylor, University of North Texas

Session Description: Join this session for a discussion of the ApplyTexas Application for FTIC and TR students. Find out how to utilize the application to assist your efficiency and to promote that efficiency to your students. Tips, tricks, challenges and successes – everything is open for discussion.

3) 2-year app Tips, Tricks and Shares - Austin

Presenters: Dana Fields, Houston Community College, ATA Advisory Committee

Session Description: Join us for a discussion of the ApplyTexas Application for 2-year schools. Find out how to utilize the application to assist your efficiency and to promote that efficiency to your students. Tips, tricks, challenges and successes – everything is open for discussion.

1:55 – 2:45 - Concurrent Session #5

1) NSC part 2- Phoenix North

Presenter: Joe Roof and Julie Esau, NSC

Session Description: Continuation of the 1:00pm presentation.

2) Open Forum Discussion on the ApplyTexas application – Phoenix Central

Presenters: ATA Advisory members and ATA Technical Team

Session Description: We need to hear from you! After a full day of discussing the ApplyTexas Application, join us for our final session and give the ATA Advisory Committee and Technical Team feedback on what you'd like to see or what you need in order to have the ApplyTexas be the application that best serves the both the students and your educational institution. This is the time to have your voice heard!

2:50- 3:30 – Birds of a Feather

1) Enrollment Reporting, etc.- Phoenix North

Facilitator: Justin Schilke, Rice University

Session Description: If you've had a recent audit or concerns with Enrollment Reporting, stay and share your issues and solutions.

Official end of conference, but feel free to stay and BOF on other issues until 4:30pm!

Thank you to our Bronze Sponsor Med+Proctor!

