Spring 2022 Changes to CBM Reporting

Census-Date Reporting Changes

New for universities and CTCs in Spring 2022:

CBM0C1 – Student Census Report
> The CBM0C is a trimmed down CBM001

CBM0CS – Census Student Schedule Report
> The CBM0CS is like the end-of-term CBM00S but without *grade* or *first college level course* info.

New for universities only in Spring 2022:

CBM0C8 - Census Faculty Report
> The CBM0C8 contains faculty information previously reported on the CBM004

The CBM004 – Class Report was retired after Fall 2021

Census-Date CBM0C8 for Universities

CBM0C8 Item #8 - Tenure		CBM008 Item #8
0	Non-tenured faculty, if not identified in codes '3', '4', or '5'	Non-tenured faculty
1	Tenured faculty	Tenured faculty
2	On tenure-track faculty	On tenure-track faculty
3	Non-tenured – "Terminal degree in discipline"	
4	Non-tenured – "Appropriate professional certification"	
5	Non-tenured – "Extensive and recognized accomplishments in field"	

New for universities: CBM0C8 - Census Faculty Report

- Contains faculty information from the CBM004
- Record layout matches the end-of-term CBM008

Item #8 – Tenure: The only field different between the CBM0C8 and CBM008

- Tenure field is used for formula funding; tenure/tenure-track receives a different weight than non-tenure-track faculty
- Non-tenure bonus values (3,4,5) are treated as non-tenured when calculating formula funding

Texas Higher Education Coordinating Board

New CBM0C1 Item for CTCs

One the CBM0C1 for CTCs, Item #21 - Student Affected by Undergraduate Funding Limitation is new

This is now reported for all students starting with the Spring 2022 collection. This will replace Item #27 - Academic SCH Affected by UG Limit from the CBM001.

Item #21 | Student Affected by Undergraduate Funding Limitation. Enter a '1' if the student first enrolled in an institution of higher education in fall 1999 to summer 2006 (45 hour rule). Enter a '2' if the student first enrolled in an institution of higher education in the fall 2006 semester or later (30-hour rule). Otherwise enter a '0'. Effective June 1, 2018, enter a "5 – Returning Student" if the student has accrued at least 50 SCH and stopped out for 24 months (one-time only).

New section of the 0CS Edit Report for CTCs

The edit reports for the CTC CBM0CS has three new sections

- Baccalaureate Students Approaching the 150 SCH Funding Limit
- Baccalaureate Students that will Exceed the 150 SCH Funding Limit after this Semester
- Baccalaureate Students Exceeding the 150 SCH Funding Limit

These informational reports are based on a funding limit 150 SCH.

For interpreting these reports:

- Institutions should consider program length: the150 limit is based on a presumed program length of 120 SCH.
- Institution should consider whether the 30 or 45-hour rule applies to students listed in the reports.

Texas Higher Education Coordinating Board

Resources

Mapping Documents

- Excel spreadsheets that map how data previously collected will continue to be collected starting in Spring 2022
- These have been forwarded to reporting contacts by EDC data analysis. If you have not received a copy, please reach out to your data analyst and we'll get that to you.

CTC: Changes to the Current CBM001 to create CBM0C1

	Field Description	Prior Report	Notes
Item #1	Record Code – Always 1'	CBM001	
Item #2	Institution Code – FICE – Numeric	CBM001	
Item #3	Student Identification Number – Numeric	CBM001	
Item #4	Gender – 'M' or 'F'	CBM001	
Item #5	Classification – '1' thru '7' – Numeric	CBM001	
Item #6	Date of Birth - YYYYMMDD – Numeric	CBM001	
Item #7	Tuition Status – Alphanumeric	CBM001	
Item #8	Residence – Numeric	CBM001	
Item #9	Transfer/First Time In College – Numeric or blank	CBM001	
Item #10A	Contact Hours Academic – In-District – Leading zeros	CBM001	Eliminate (leave blank) - In/out-of-district captured by 0CS item #16, course type by 0CS item #19, CH value by 0CS item #13
Item #10B	Contact Hours Academic – Out-of-Dist – Leading zeros	CBM001	Eliminate (leave blank) - In/out-of-district captured by 0CS item #16, course type by 0CS item #19, CH value by 0CS item #13
Item #11A	Contact Hours Tech – In-District – Leading zeros	CBM001	Eliminate (leave blank) - In/out-of-district captured by 0CS item #16, course type by 0CS item #19, CH value by 0CS item #13
Item #11B	Contact Hours Tech – Out-of-Dist – Leading zeros	CBM001	Eliminate (leave blank) - In/out-of-district captured by 0CS item #16, course type by 0CS item #19, CH value by 0CS item #13

End-of-Term Reporting Changes

**End-of-Term Reporting Changes for
Universities and CTCs
Spring 2022**

CBM0E1 - Student End of Semester Report
- The SCH and CH fields will be removed to reflect what is collected on the CBM0C1

CBM00S –Student Schedule Report
- Not Funded Reason codes have been updated to mirror the CBM0CS
- Instructions have been updated to ensure alignment with the CBM0CS

Other Reporting Updates

CBM00M will be used for success points

The CBM00M Occupational Skills Achievement Report is reported annually for the CTCs. This report will now be used in the success point calculation.

Upon request, institutions will be allowed to resubmit the past 3 years of the CBM00M, for FY2019, FY2020, and FY 2021.

For the FY 2022 submission, due in fall 2022, the CBM00M will have an additional edit check to ensure that OSA awards reported on the CBM00M are included on the institution's program inventory.

Instructions for adding the awards to the program inventory may be found in Chapter 6 of the *Guidelines for Instructional Programs in Workforce Education* (GIPWE). For questions or additional information about updating the program inventory please contact Duane Hiller at Duane.Hiller@highered.texas.gov.

CBM005 will be due in fall 2022

The CBM005 is the annual Building and Room Report.

Due to the pandemic, it was not collected in Fall 2020 or Fall 2021 but _the CBM005 will be collected in fall 2022_.

This report previously balanced against the CBM004. It will now balance against the CBM0CS.

University CBM005 Enrollment fields

There are currently 9 enrollment fields on the university CBM005. These mirror the 9 enrollment categories on the CBM004.

A survey was sent to reporting contacts at TX Public Universities to seek input on a proposed simplification of the report structure to include a single enrollment field, much like the CTCs. The results of the survey indicated that we should keep the current   file layout for 2022 reporting.

Reports Now in the EDC Portal

We are continuing the transition from MoveIT to the new EDC Portal

- All new/updated reports (0C1, 0CS, 0C8) are being submitted via the EDC Portal. Work is underway to allow for FADS, CBM005, and CBM00M to be submitted via the EDC Portal in the fall.

Reports now submitted in the EDC Portal
- CBM0C1
- CBM0CS
- CBM0C8 (universities only)
- CBM0E1
- CBM00T (universities only)
- CBM009
- CBM00S

Future EDC Portal Development

Next reports to migrate from MoveIT to the new EDC Portal
- The CBM005 and CBM00M will be in place for this fall's reporting.

Development is underway to add a certification workflow
- Will allow institutions to address review items, provide necessary justifications, and request certification via the EDC Portal.

Other Updates

CBM00T Transfer Report for Universities

- Additional reporting guidance provided in the October 6, 2021 memorandum.
- Data was submitted to the legislature on March 1, 2022 and posted to our website.
- THECB plans to reach out to the field for additional input around improved reporting

SB25 Recommended Course Sequence Reporting

- Initial data collection occurred this past fall.
- The Coordinating Board will use reported recommended course sequences to provide tools and resources to students and advisors and will provide analysis to institutions.

Other Updates

Simultaneous submissions in the EDC Portal
- Submitting CBM0E1/CBM00S and CBM0C1/CBM0CS reports at the same time may cause erroneous mismatch reports.
- EDC Portal submissions run simultaneously.
- It would be ideal if one report finished before the other was submitted.

CTC CBM0C1 and CBM0E1 Nursing edit check added
- Students reported with Item #38 Restricted Program Admission = 10 (RN to BSN degree program) must be reported as item #5 Classification = 6 (Third Year Bachelor) or 7 (Fourth Year Bachelor)

SB 1531 – Excess Hours for Assoc. Degree Programs

Passed in the 87th Texas Legislature

Funding limit of 15 excess SCH for students in an associate's degree program

Will apply to incoming students entering in Fall 2023

Rulemaking will occur between now and 2023

Questions?

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Thank You!